



**DEPOSIT FORM NON-REGISTERED
AND REGISTERED PRODUCTS**

Mailing Address:
PO Box 1860 Stn Main
Winnipeg, MB R3C 3R1

AcceleRate Member # _____

Name (s) _____

Non-Registered Investments

AcceleRate Savings \$ _____

AcceleRate GIC \$ _____

* Choose GIC Interest payment method : Compounded Paid Annually

Amount \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____

Term 1 Year 2 Year 3 Year 4 Year 5 Year 6 Year 7 Year

*** Intended Use**

Retirement Home Purchase/Renovation Education Vacation Other (specify):

*** Third Party Account Details:**

Will any accounts under this Membership be used by and for the benefit of someone other than the named Applicant(s) / Member(s)? No Yes

*** Politically Exposed Person (PEP) Account Details (see definitions page)**

Will any accounts under this Membership be used by a PEP or family member of a PEP? No Yes

Joint Member Applicant (if applicable) No Yes

Registered Investments

Deposit funds to my existing contract:

RRSP Contract # _____ Spousal RRSP Contract # _____

TFSA Contract # _____

Please complete and attach the necessary Registered Application Form if you do not have an existing Registered Contract.

AcceleRate Variable RRSP \$ _____ AcceleRate Variable TFSA \$ _____

AcceleRate RRSP GIC \$ _____ AcceleRate TFSA GIC \$ _____

Amount \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____

Term 1 Year 2 Year 3 Year 4 Year 5 Year 6 Year 7 Year

Date: _____

Member/Annuitant Signature: _____

Note: All GIC's are non-redeemable prior to maturity. * Denotes Required Information

Deposit forms and envelopes required

Politically Exposed Person (PEP) Definitions

Who is a foreign PEP?

A foreign PEP is a person who holds or has held one of the following offices or positions in or on behalf of a foreign state:

- head of state or head of government;
- member of the executive council of government or member of a legislature;
- deputy minister or equivalent rank;
- ambassador, or attaché or counsellor of an ambassador;
- military officer with a rank of general or above;
- president of a state-owned company or a state-owned bank;
- head of a government agency;
- judge of a supreme court, constitutional court or other court of last resort; or
- leader or president of a political party represented in a legislature.

These persons are foreign PEPs regardless of citizenship, residence status or birth place.

A person determined to be a foreign PEP, is forever a foreign PEP.

Who is a domestic PEP?

A domestic PEP is a person who holds — or has held within the last 5 years — a specific office or position in or on behalf of the Canadian federal government, a Canadian provincial government, or a Canadian municipal government:

- Governor General, lieutenant governor or head of government;
- member of the Senate or House of Commons or member of a legislature;
- deputy minister or equivalent rank;
- ambassador, or attaché or counsellor of an ambassador;
- military officer with a rank of general or above;
- president of a corporation that is wholly owned directly by Her Majesty in right of Canada or a province;
- head of a government agency;
- judge of an appellate court in a province, the Federal Court of Appeal or the Supreme Court of Canada;
- leader or president of a political party represented in a legislature; or
- mayor*.

* In line with legislation across Canada, municipal governments include cities, towns, villages and rural (county) or metropolitan municipalities. As such, a mayor is the head of a city, town, village, or rural or metropolitan municipality, regardless of the size of the population.

A person ceases to be a domestic PEP 5 years after they have left office.

Who is a head of an international organization?

The head of an international organization is a person who is either:

1. the head of an international organization established by the governments of states; or
2. the head of an institution established by an international organization.

When we refer to the head of an international organization or the head of an institution established by an international organization we are referring to the primary person who leads that organization, for example a president or CEO.

There is no requirement for an institution established by an international organization to operate internationally. It is possible that an institution that has been established by an international organization only operates domestically, or in one jurisdiction.

You need to use reasonable measures to determine if the person is the head of an international organization or the head of an institution set up by an international organization.

Once a person is no longer the head of an international organization or the head of an institution established by an international organization, that person is no longer a HIO.

Who is considered to be the family member of a PEP or a HIO?

If a person is a foreign PEP, domestic PEP or HIO, then certain family members must also be regarded as PEPs or HIOs. These family members are:

- their spouse or common-law partner;
- their child;
- their mother or father;
- the mother or father of their spouse or common-law partner; and
- a child of their mother or father (sibling).