



# Registered Retirement Income Fund Deposit Form

## MEMBER INFORMATION

Member Number \_\_\_\_\_

Contract Number \_\_\_\_\_

Annuitant's Name \_\_\_\_\_

## CONTRIBUTOR INFORMATION

Are these funds from a Spousal RRSP or RRIF  Yes  No

If you answered yes complete the following:

Contributor's Name: \_\_\_\_\_ Contributor's SIN: \_\_\_\_\_

## COMPLETE IF FIRST DEPOSIT TO RRIF CONTRACT

Age Base:

I hereby elect to base the term of payments under this arrangement on the age of myself **or**

I hereby elect to base the term of payments under this arrangement on the age of my spouse whose Birth Date is \_\_\_\_\_  
DD/MM/YYYY

## DESIGNATION

I wish to designate my spouse as the Successor Annuitant and have completed the Designation form attached dated \_\_\_\_\_  
DD/MM/YYYY

I wish to designate a beneficiary and have completed the Designation form attached dated \_\_\_\_\_  
DD/MM/YYYY

I do not wish to name a beneficiary on this contract

## PAYMENT INFORMATION

All payments will be transferred directly to the AcceleRate Savings Account opened under this same account number. Payments to be made as follows:

### PAYMENT AMOUNT

I hereby elect to take the minimum payment required. I understand that in the calendar year it is first funded, no payment is required.

I hereby elect to take a specified payment amount of \$ \_\_\_\_\_

### PAYMENT FREQUENCY

Annual payment with first payment dated \_\_\_\_\_ DD/MM/YYYY      Quarterly payment with first payment dated \_\_\_\_\_ DD/MM/YYYY

Monthly payment with first payment dated \_\_\_\_\_ DD/MM/YYYY      Semi-annual payment with first payment dated \_\_\_\_\_ DD/MM/YYYY

**NOTE: ALL RRIF Payments must be made on the 15th or last day of the month**

## DEPOSIT INFORMATION

Type of Deposit

Deposit - Transfer from RRSP, this institution       Deposit - Transfer from RRSP/RRIF, another institution

Deposit amount \$ \_\_\_\_\_ Date: \_\_\_\_\_  
DD/MM/YYYY

To either

Variable Rate RRIF

RRIF - GIC     1 Year     2 Year     3 Year     4 Year     5 Year     6 Year     7 Year

**NOTE: All GICs are non-redeemable**

\_\_\_\_\_  
Annuitant's Signature

\_\_\_\_\_  
Date DD/MM/YYYY

*Office Use Only*

Deposit - transfer from qualifying RRIF - Pre 1993 property

Deposit - transfer from qualifying RRIF - Pre 1992 property

With interest rate of \_\_\_\_\_ %

\_\_\_\_\_  
Accepted by Credit Union Authorized Officer, as agent

\_\_\_\_\_  
DD/MM/YYYY